Finding a Voice within Organisations A workshop by Yo Autscape 2013

- You will be handed a small, plastic cube. Please hold on to this. The cubes will be used a bit later to participate in the workshop (if you want to).
- Participation is voluntary. You are welcome to just watch.
- Non-speaking participation is welcome.
- You are welcome to ask questions at any time.
 Sometimes the presenter (Yo) may need to limit the number of questions or ask people to delay questions until the end of a particular section.

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Workshop structure

<u>Section 1</u> – The presenter (Yo) will give a short presentation about why organisations might be useful and the basics of how organisations work

<u>Section 2</u> – Everyone who chooses to participate will join a pretend organisation that we will set up just as an example for this workshop and the presenter (Yo) will guide that process to show how it works. Some volunteers will be needed to go up to the front and become "committee members" in the pretend organisation.

<u>Section 3</u> – The presenter (Yo) will give a short presentation about some unwritten rules about how to behave in organisations

<u>Section 4</u> – The volunteers who are pretending to be "committee members" will be asked to make some pretend decisions and the presenter (Yo) will guide that process to show how it works. Some volunteers (if they choose to) may be asked to role play different behaviours to demonstrate.

<u>Section 5</u> – The presenter (Yo) will give a short presentation about how decisions get made in organisations

[If there is time <u>Section 6</u> – more pretend decision making to show more examples of how it works]

Finding a Voice within Organisations – section 1 (presentation): you and an organisation



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What sorts of organisations is this workshop about?

IT IS ABOUT:

Voluntary/Community organisations

Mostly democratic (more or less)

Not profit making

IT ISN'T ABOUT:

Profit making businesses

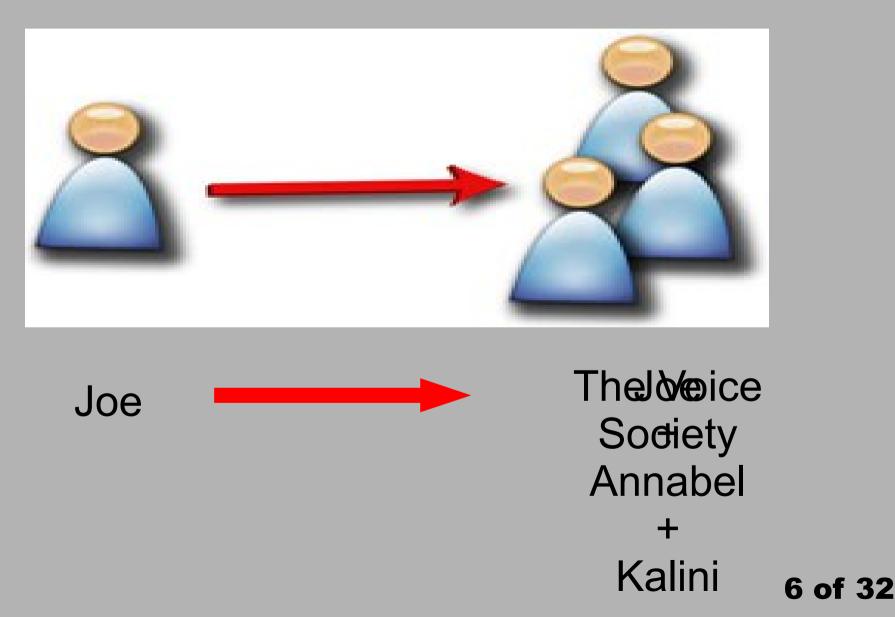
Government departments

Government agencies

Why join/form an organisation? (1)



Why join/form an organisation? (1 continued)



Why join/form an organisation? (2)



The problem with organisations!

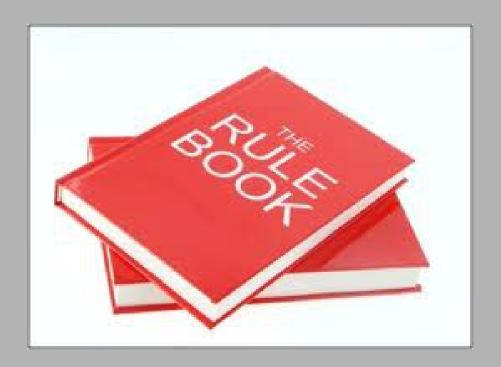


Solution (1)

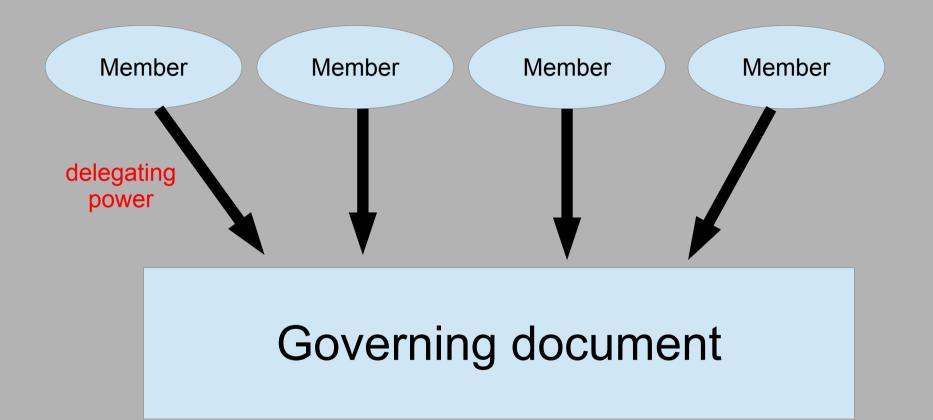
Goal: fair decision making

How? rules and structures

Achieved by: agreeing a governing document



Solution (1)



Solution (2)

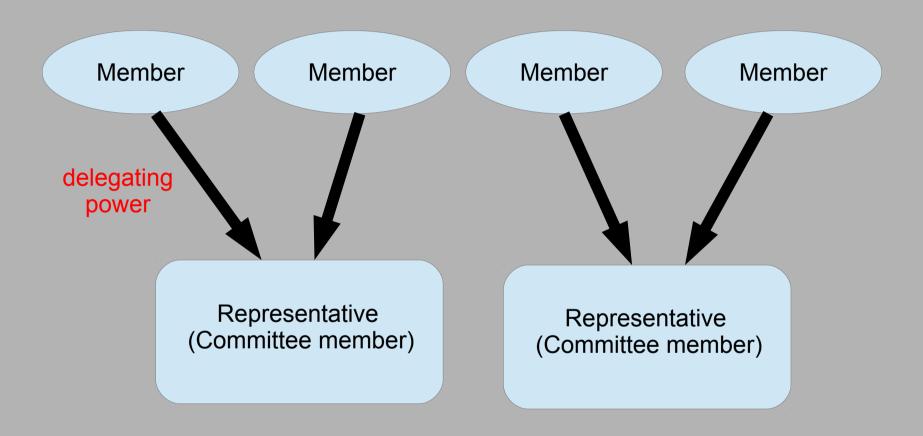
Goal: Efficient decision making

How? fewer people involved in most decisions

Achieved by: electing representatives



Solution (2)



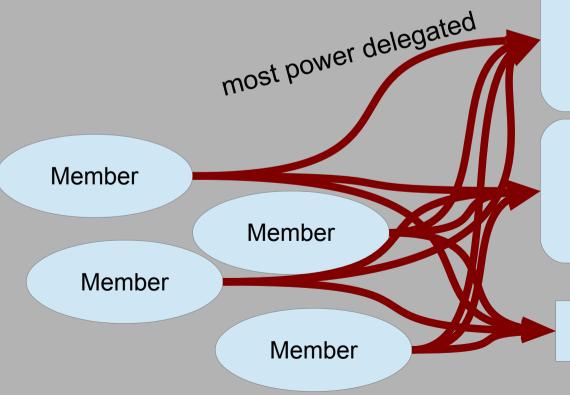
Functioning democratic organisation

BIG DECISIONS:

Who should representatives be? Major changes to governing document

MOST DECISIONS:

How organisation should do things What money should be spent on Who should be responsible for things



Representative (Committee member)

Representative (Committee member)

following rules in the:

Governing document

13 of 32

Finding a Voice within Organisations – section 2 (interactive): forming a pretend organisation



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Finding a Voice within Organisations – section 3 (presentation): unwritten rules

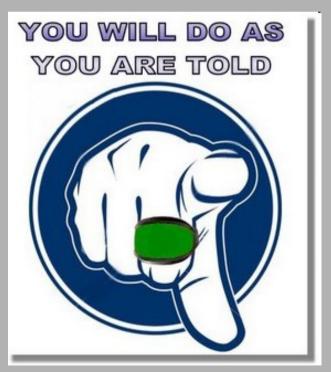


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So most power is delegated from the members to the committee.

Does that mean the committee can just do whatever it likes?



Basic rules

The law

e.g. charities can't make a profit, licences for things

Democracy

e.g. majority rule (even if you are in the minority and think they are wrong)

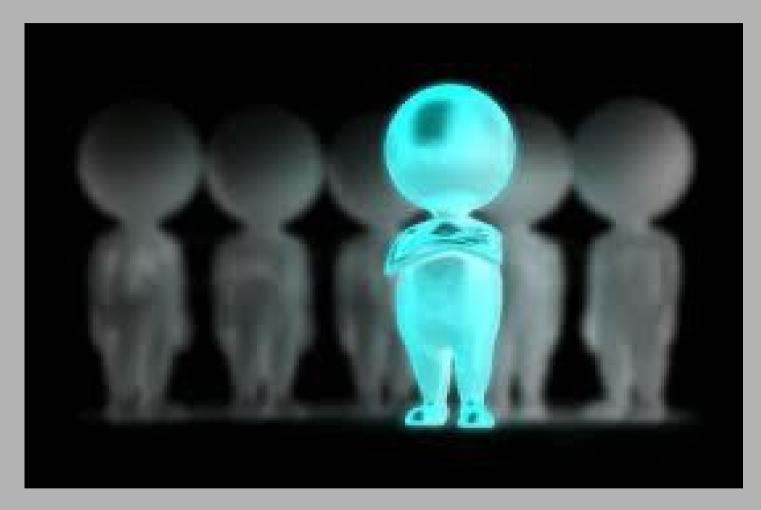
Ethical rules

e.g. conflict of interest

Procedural rules

e.g. how many people can be on the committee

Ethical rules



You are representing other people

Ethical rules



Ethical rules: conflict of interest



Finding a Voice within Organisations – section 4 (interactive): unwritten rules



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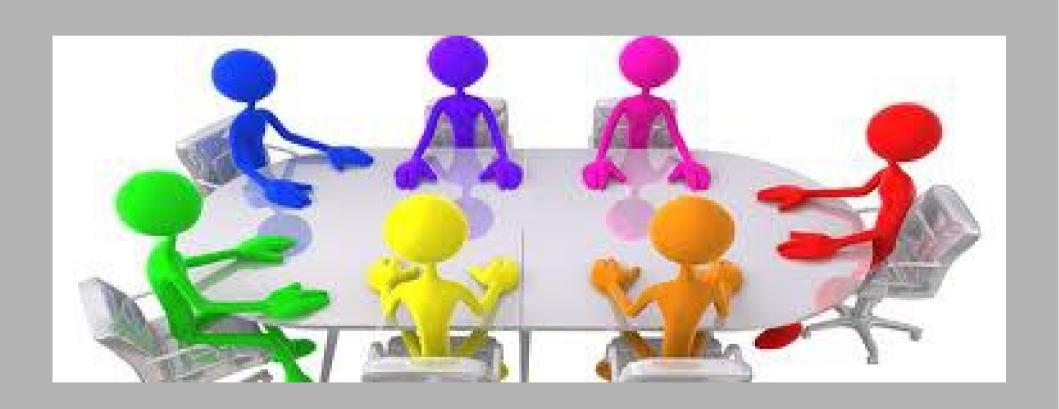
Finding a Voice within Organisations – section 5 (presentation): getting things done



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Procedural rules: how to get things done!



How decisions get made (1)

Proposal — Debate — Decision

Decisions happen at meetings

before the meeting

AGENDA



after the meeting

MINUTES

24 of 32

How decisions get made (2)

Governance Committee Board



Management
Volunteers
Employees



- •Issues which governing document says they do
- •Important issues which affect whole organisation, money or reputation
- Overall policy
- Asking for authority to do something

- •Most practical issues e.g. where something should be, how something should be achieved.
- •Most decisions which affect small groups of people, amounts of money, periods of time.

Who is who?

Chair

Not the boss! First among equals.

Treasurer

The money person

Secretary

Not just a note taker!

Getting things done (1)

- Members can ask their representatives (committee members) to propose decisions. [But committee members *don't* have to.]
- Any committee member can propose any decision to the committee. The best way to do this is usually to ask the SECRETARY to put the issue on the AGENDA for the next MEETING.
- Clear proposal leads to good decision

e.g. Do we approve this draft policy? (Yes or No)

rather than -

We need to work out what to do about merchandise this year.

Wording worries? Secretary can help even if they disagree

Getting things done (2)

Effective debate

Independence

Integrity

Disagree professionally

Disagree **about** issues not **with** people e.g. "I think that position is nonsensical because ..." rather than "No-one in their right mind could think that"

But DO disagree

Getting things done (3)

Good communication

- Read documents
- Listen to what others say, even when you disagree
- Accept feedback about your communication and try to improve
- Ask questions, don't be afraid to look silly

Summary: Getting things done



Finding a Voice within Organisations – [if there's time] section 6 (interactive): getting things done



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Sources of information and advice

- Secretary
- NCVO, CVS and similar
- Books (e.g. The ICSA Charity Trustees Guide, Robert's Rules of Order)
- Charity Commission (look for guides numbered CC*)
- Companies house
- Directory of Social Change
- Institute of Chartered Secretaries and Administrators (ICSA)